

# COSMO OIL IR NEWS

The IR Newsletter of Cosmo Oil  
Issued on December 25, 2009

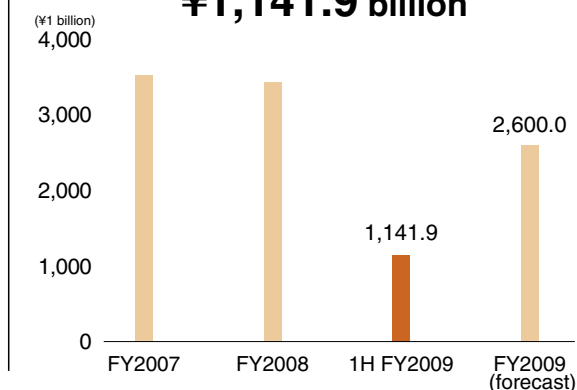
**COSMO OIL CO., LTD.**

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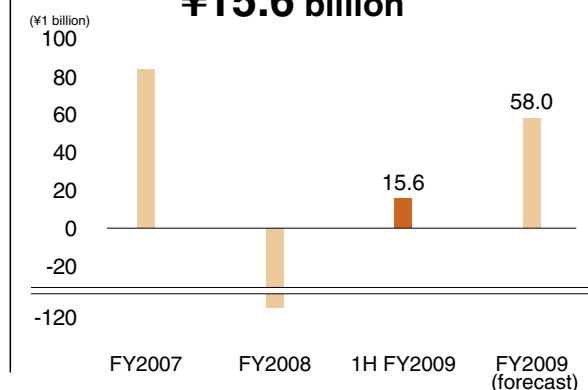
## Consolidated Financial Highlights for the First Half of Fiscal Year 2009 (Ended September 30, 2009)

Note: The following figures are rounded off to the nearest 100 million yen

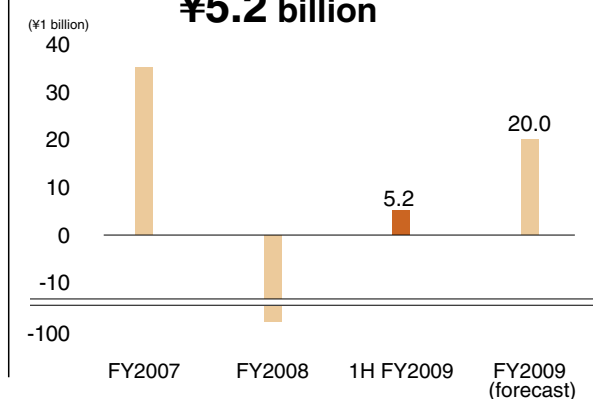
### Consolidated Net Sales ¥1,141.9 billion



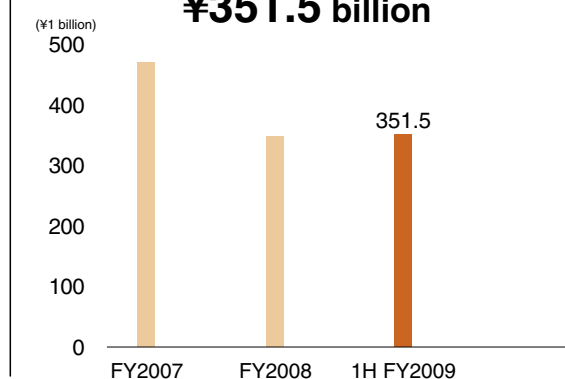
### Consolidated Operating Income ¥15.6 billion



### Consolidated Net Income ¥5.2 billion



### Consolidated Net Assets ¥351.5 billion



	FY2007	FY2008	1H FY2009	FY2009 (forecast)
Consolidated Net Sales	3,523.1	3,428.2	1,141.9	2,600.0
Consolidated Operating Income	83.8	-107.0	15.6	58.0
Consolidated Net Income	35.2	-92.4	5.2	20.0
Consolidated Net Assets	469.7	347.4	351.5	—

(Unit: billion yen)