

(2) (Summarized) Non-consolidated Statements of Income

(Unit: million yen, %)

Item	3Q FY2006	3Q FY2007	Change		(Ref) FY2006
	(Apr. - Dec.2006)	(Apr. - Dec.2007)	Amount	Change	(Apr.2006 - Mar.2007)
	Amount	Amount	Amount	Change	Amount
I. Net sales	2,096,443	2,375,293	278,850	13.3	2,831,217
II. Cost of sales	2,025,686	2,280,817	255,131	12.6	2,738,861
Gross profit	70,757	94,475	23,718	33.5	92,356
III. Selling, general and administrative expenses	63,321	65,047	1,726	2.7	84,022
Operating income	7,436	29,427	21,991	295.7	8,333
IV. Non-operating income	(8,434)	(12,285)	(3,851)	(45.7)	(13,661)
Interest and dividend income	2,749	4,649	1,900	69.1	5,652
Foreign currency exchange gains	2,388	3,050	662	27.7	2,774
Others	3,296	4,585	1,289	39.1	5,234
V. Non-operating expenses	(9,908)	(12,643)	(2,735)	(27.6)	(14,432)
Interest expenses	7,695	8,716	1,021	13.3	10,430
Others	2,213	3,926	1,713	77.4	4,001
Ordinary income	5,962	29,069	23,107	387.6	7,562
VI. Extraordinary income	2,318	7,634	5,316	229.3	3,011
VII. Extraordinary losses	7,976	2,964	-5,012	-62.8	8,460
Income before income taxes for the third quarter (Fiscal Year)	303	33,739	33,436	-	2,113
Income taxes	791	15,263	14,472	-	772
Net income for the third quarter (Fiscal Year)	-488	18,475	18,963	-	1,341